



# MOSAIC CAPITAL

**MOSAIC CAPITAL CORPORATION**

**ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**to be held June 27, 2012**

**NOTICE OF MEETING  
AND  
INFORMATION CIRCULAR**

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**"Growth through sustainable cash flow"**

**May 25, 2012**

This document is important and requires your immediate attention. If you have any questions as to how to deal with it, you should consult your investment dealer, broker, bank manager, lawyer or other professional advisor. If you require more information with respect to voting your securities of Mosaic Capital Corporation, please email us at [info@mosaiccapitalcorp.com](mailto:info@mosaiccapitalcorp.com) or contact Investor Relations at (403) 270-4658.